



Charity Trends

Trend Analysis based on
Commissioner of
Charities Annual Reports
October 2012

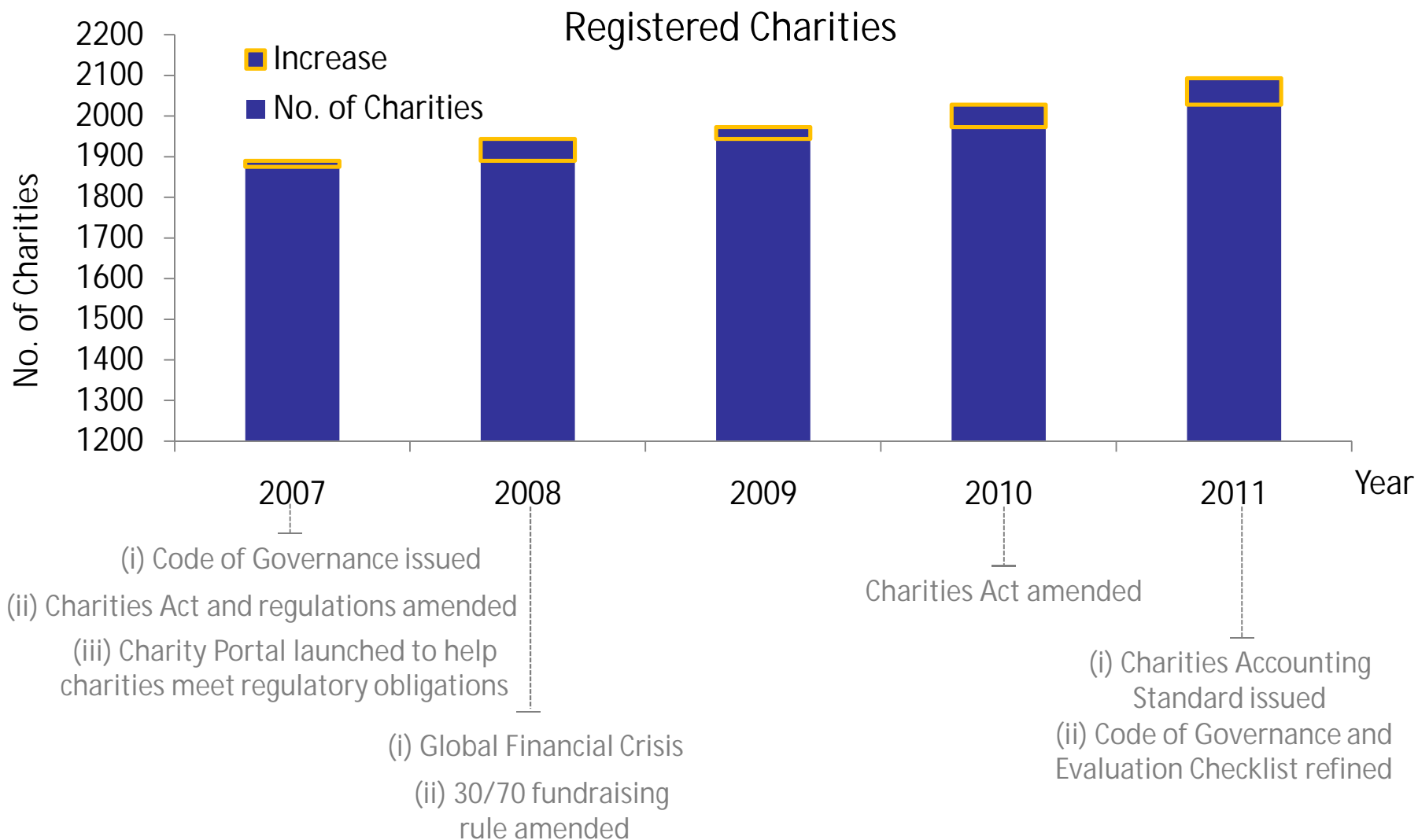
Background

- This report looks at trends in the charity sector by using data from the Commissioner of Charities annual reports (2007-2011)*
- Plausible explanations for changes were given, using information in the annual reports and external sources such as changes in the economy

*Commissioner of Charities annual reports, retrieved on 26/6/2012 from: <http://www.charities.gov.sg/charity/charity/viewPublications.do#annualrpt>

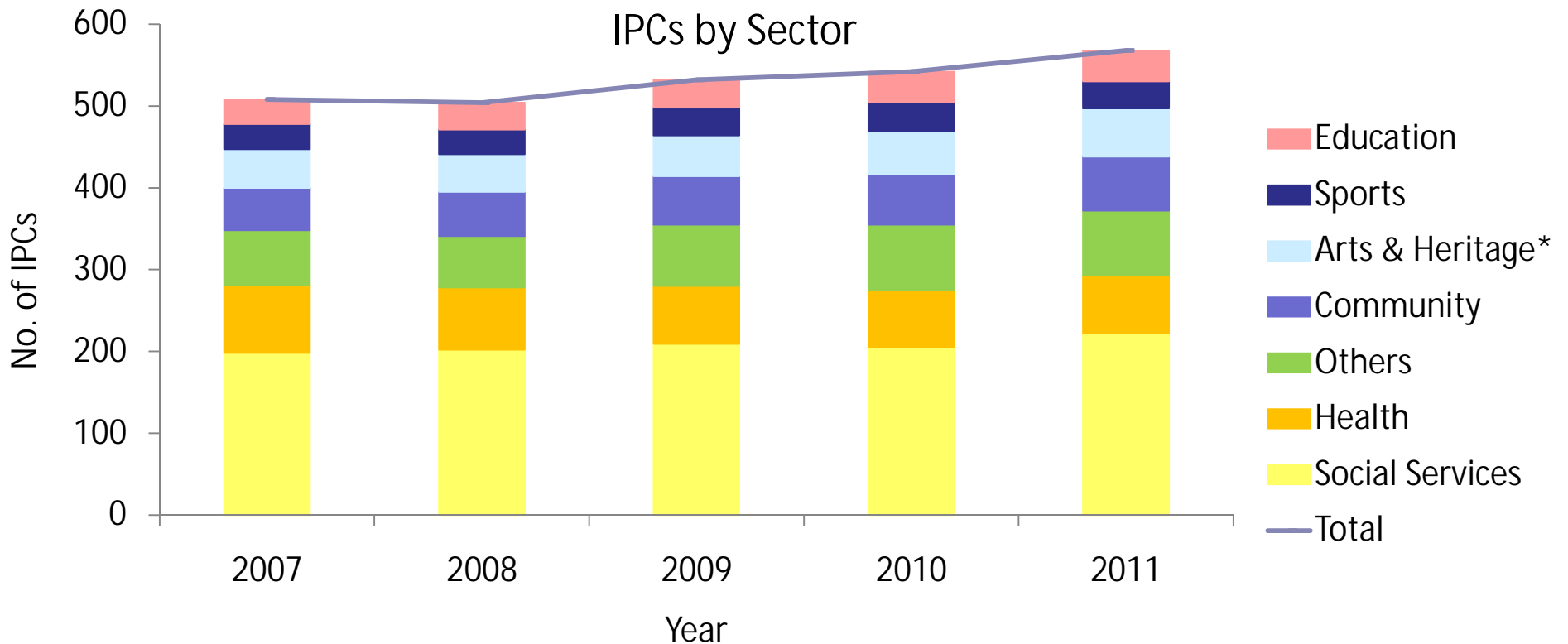
Registered charities: numbers rise

- The number of registered charities has risen steadily, with the increase in 2011 highest in five years



Institutions of Public Character (IPCs): most sectors increase in number

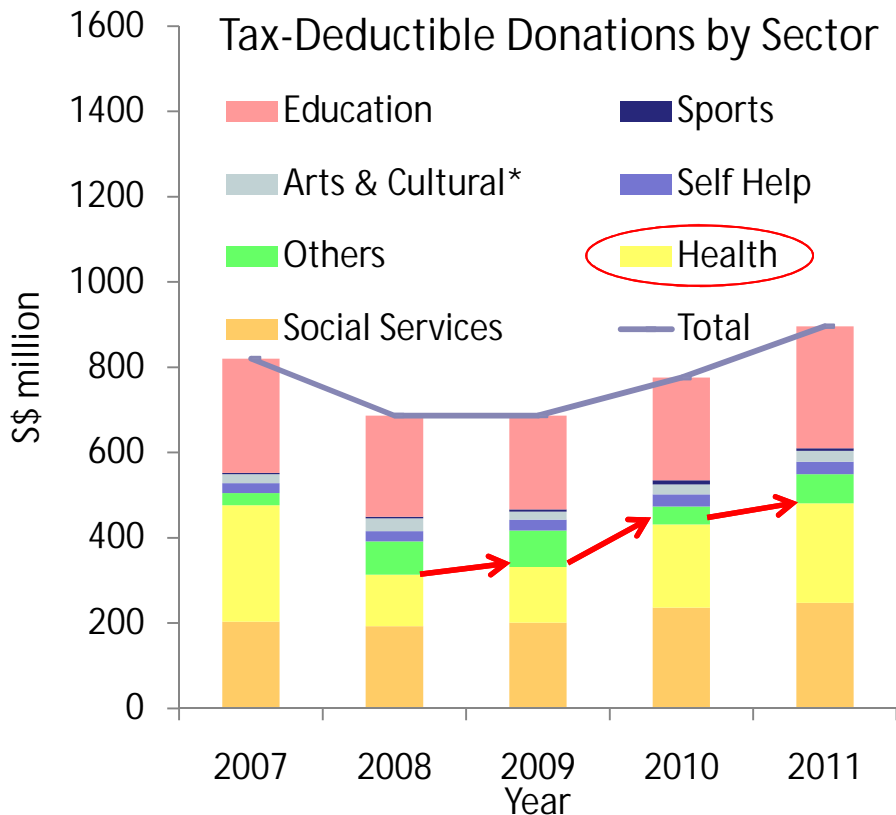
- Total number of IPCs rose in 2009-2011
- In 2009, the Singapore economy contracted, following a global financial crisis
- In 2010, there was a rise in tax-deductible donations as the economy recovered
- It was announced in Government Budget 2009 that tax deduction for donations made in 2009 would be raised from 200% to 250%. This increase was extended in Budget 2011 for another five years



*This category was referred to as "Arts" in 2011.

Tax-Deductible Donations

- Tax-deductible donations generally trended up over the years, especially in the health sector. In 2007, there were large one-off donations such as \$100 million for Khoo Teck Puat Hospital
- There was also a rise in corporate giving from 2009, possibly boosted by the increase in tax deduction for donations. These include donations by grantmakers



* This category was referred to as "Arts" in 2011.

